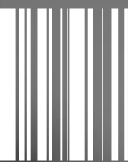


20th Gas Forum V I E N N A



Naftogaz
Ukrtransgaz

Unlocking TBP — ENHANCING ENERGY SECURITY OF THE REGION

September 2025

Agneta KUTSELIM
Head of Commercial

Spotlight on UA Storages in the EU gas market



Naftogaz
Ukrtransgaz

EU UGSs
OVERALL WORKING
GAS VOLUME

108 bcm



313 bcm

EU consumption
in 2024

LNG supply to increase by

53 bcm*

At current prices it is expected more volumes to be available to Europe than are required, particularly in the second half of 2026*

30.95 bcm

UA UGSs
OVERALL WORKING
GAS VOLUME

21,5 bcm

UA consumption
in 2024

PL
SK
HU

MD

Tr-b

Customer portfolio

184

NON-RESIDENTS

1195

RESIDENTS

4

BIOMETHANE PLANTS

5,0 mcm

Volume in the UGSs
as of September 23, 2025

10,6 mcm

Total biomethane
injected into UGSs
since September 2024

OPTIONS



COMMERCIAL STORAGE

3rd party access to gas infrastructure provided:

- done ✓ Gas storage code & Agreement
- done ✓ Certification
- done ✓ Fixed affricative storage tariffs



Usage depends on:

- Winter-summer spread
- Physical resources availability
- Gas infrastructure availability
(IPS, TBP, Liquefied regasification capacity)



STRATEGIC STORAGE

Way to be ready for a possible new crisis:



Regulation in Europe to ensure strategic gas reserves*

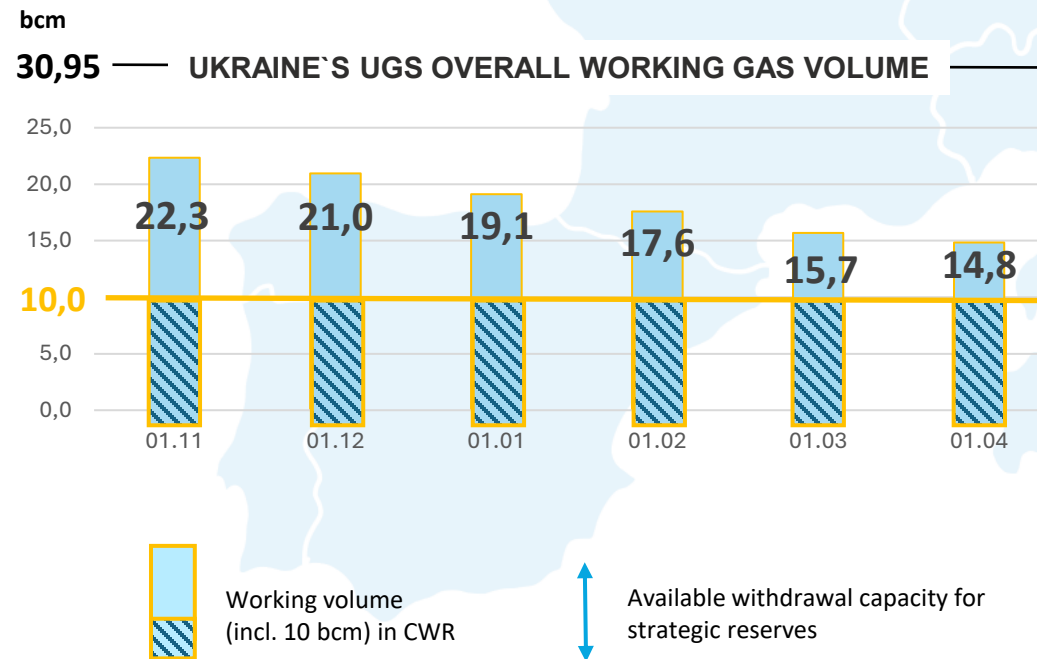
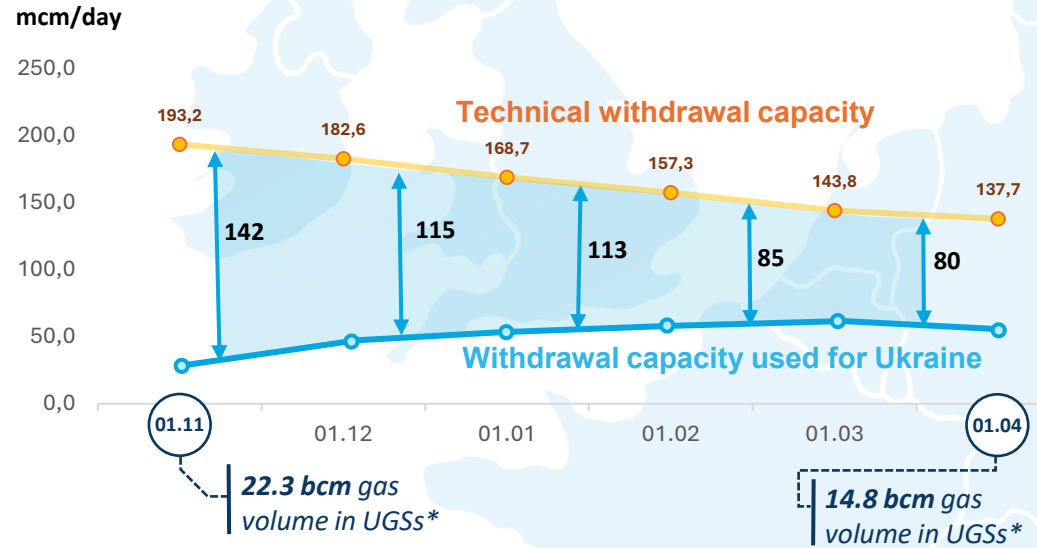
Questions for consideration:

- Sources of funding
- Locations and necessary volumes for storage
- Administration body



* EU consultations (strategic reserves in EU)

UA Storages availability on the EU energy map



***Included 10 bcm in CWR**

****Depends on volumes & import trajectory for Ukraine**



**WE STORE ENERGY
FOR YOUR SAFETY**



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